



**THE DUBLIN SOLICITORS BAR ASSOCIATION
CONTINUING PROFESSIONAL DEVELOPMENT SEMINAR**

COMMERCIAL LAW COMMITTEE

**LAUNCH OF
DSBA SPECIMEN ASSET PURCHASE AGREEMENT**

19 July 2023

1.45pm – 4.45pm

William Fry Solicitors

2 Grand Canal Quay,

Dublin Docklands,

Dublin 2.

This DSBA Commercial Law Committee seminar introduces and considers the various aspects of the new DSBA specimen Asset Purchase Agreement (APA) suite of documents (that includes a sample disclosure letter and TUPE letter). This is a brand-new template that will complement the DSBA specimen Share Purchase Agreement that was recently updated in 2020.

The Commercial Law Committee is most excited to present this in-person seminar on this new template that will be of benefit to practitioners, the business community, and the public. The seminar will introduce this new APA and the speakers will discuss negotiation of APA transactions, the commercial landscape, and the tax issues of which to be mindful.

Welcome: Paul Ryan - Chairperson of the DSBA Commercial Law Committee.

Seminar Chair: Stephen Keogh - Head of William Fry's Corporate department and specialises in transactional corporate work with a particular emphasis on private equity transactions, acting for both investors and companies.

SPEAKERS

Mark Quealy:

Mark is a partner in William Fry's Corporate Department. His practice consists primarily of transactional corporate engagements, including mergers and acquisitions, private equity, and venture capital investment transactions (acting both for investors and for companies raising funding), and corporate restructurings. He also has significant experience in the use of partnership and limited partnership structures, both in private equity fund establishment and in certain joint venture scenarios where they can offer advantages to particular categories of investor.

Lorna Osborne:

Lorna is a partner in the Corporate & Commercial Department of Addleshaw Goddard LLP. Lorna advises on a wide range of issues within the corporate and commercial law practice area including mergers and acquisitions, disposals, corporate restructurings, shareholder agreements, joint ventures, general commercial contracts and corporate governance and compliance. Lorna has a particular focus on share acquisitions and disposals and business and asset acquisitions and disposals and regularly advises companies from incorporation through to exit. In addition to her corporate and commercial work, Lorna advises employers and trustees on all aspects of pensions law including advising on employers' and trustees' obligations and duties under pension trusts and pension legislation and advises clients in respect of the drafting and amending of pension trust documentation. Lorna is a member of the DSBA Commercial Law Committee.

Lisa McEllin:

Lisa is a Senior Associate in the Corporate and Commercial Department of LK Shields Solicitors practising in the areas of corporate law, mergers and acquisitions, corporate restructuring, and insolvency. She has experience in a wide range of commercial transactions including mergers and acquisitions, restructurings, venture capital and shareholder agreements. Lisa is a member of the DSBA Commercial Law Committee.



Conference Information

Date: 19 July 2023
Time: 1.45 pm to 4.45pm
Registration: 1.30pm

Location: **William Fry
2 Grand Canal Quay,
Dublin Docklands,
Dublin 2.**

Fees: € 165.00 Member
€ 275.00 Non-Member

CPD: **3 Hours Group Study**

Conference Registration Form (COMMERCIAL)

Please complete the registration form below and send this with your payment to:-

Maura Smith, Dublin Solicitors Bar Association, Unit 206, The Capel Building, Mary's Abbey, Dublin 7. Dx 200206 Capel Building

Surname _____

First Name _____

Firm/Organisation _____

Address _____

Telephone _____ Fax. _____

Year of Admission _____ DX _____

E-Mail Address _____

Payment By Card, Cheque, or EFT payable to **Dublin Solicitors Bar Association**

[] Member
[] Non-Member
[] Trainee (in a member firm)

CONFIRMATIONS

Booking confirmations will be issued to all delegates by e-mail or fax prior to the seminar. Please present your booking confirmation at the seminar registration desk.

CANCELLATIONS

Cancellations must be received in writing. For cancellations received 5 working days or less prior to the event, the attendance fee is non refundable.

DISCLAIMER

It may be necessary, for reasons beyond the control of the conference organisers, to alter the content and timing of the program or the identity of the speakers.

For Additional Information contact:-
Maura Smith – Tel.: 01 6706089 – E-Mail: maura@dsba.ie – Web: www.dsba.ie