



**THE DUBLIN SOLICITORS BAR ASSOCIATION
CONTINUING PROFESSIONAL DEVELOPMENT SEMINAR**

Probate and Tax Committee

PROBATE AND TAX COMMITTEE

Don't Let The Assets Get Lost In The Ether!

28 June 2023

3.00pm to 5.00pm

Remotely by webinar

Chair: Trea McGuinness will provide a brief introduction on the importance of taking comprehensive instructions on assets at the Will drafting stage.

Stephen Spierin BL will provide invaluable insight into the minefield that is Digital Assets and the Inheritance of those assets.

Janet O'Byrne will talk about the pitfalls of dealing with shares both pre and post death and how best to try to avoid them.

SPEAKERS:

TREA MCGUINNESS:

Trea McGuinness is a Senior Associate Solicitor and Trust and Estate Practitioner in the Private Client Department at BHSM LLP. She specialises in Wills, Probate, Succession and Tax Planning, Enduring Powers of Attorney and Decision Support Arrangements. She also specialises in Residential Conveyancing. She is a full member of the Society of Trust and Estate Practitioners (STEP) and a former member of the STEP Ireland committee. She is a member and former Chair of the Dublin Solicitors Bar Association Probate and Taxation Committee.

STEPHEN SPIERIN BL:

Stephen Spierin BL has a general civil practice with a particular specialisation in the areas of succession, probate and trust law. He has appeared before all levels of the Irish Courts in a diverse range of matters including matters relating to succession, probate and trusts. He is a member of the Probate Bar Association of Ireland and he regularly appears in the High Court Probate List. He has acted in a number of Section 117 claims and Will challenges and he regularly provides advice and opinions in relation to the administration of estates and trusts, particularly where complex issues of law or construction arise. Stephen is Co-author of the Irish Wills and Probate Law Update published by Bloomsbury Professional, among other publications.

JANET O'BYRNE:

Janet has worked in financial services for over 20 years and has specialised in probate and trusts since 2002. She is a registered stockbroker and a member of the Society of Trust & Estate Practitioners (STEP), which gives her a unique insight into the legal versus financial aspects of the administration of shares in estates and trusts. While at Bloxham Stockbrokers she set up and was head of the Probate Services department, a department she built up over a ten-year period. Following the takeover of Bloxham she set up Seapoint Probate Services in 2012.



PLEASE NOTE MEMBERSHIP FEES FOR 2023 ARE NOW DUE

Conference Information

Date: 28 June 2023
Time: 3.00pm to 5.00pm
Registration: Link will be sent by email.
Location: **VIA WEBINAR**

Fees: € 130.00 Member
€ 240.00 Non-Member

CPD: 2 Hours Group Study

Conference Registration Form (Probate)

Please complete the registration form below and send this with your payment to:-
**Maura Smith, Dublin Solicitors Bar Association, Unit 206, The Capel Building,
Mary's Abbey, Dublin 7. DX 200206 Capel Building**

Surname _____

First Name _____

Firm/Organisation _____

Address _____

Telephone _____ Fax. _____

Year of Admission _____ DX _____

E-Mail Address _____

Payment By Cheque, Card or EFT payable to **Dublin Solicitors Bar Association**

[] Member
[] Non-Member
[] Trainee (in a member firm)

CONFIRMATIONS

Booking confirmations will be issued to all delegates by e-mail or fax prior to the seminar. Please present your booking confirmation at the seminar registration desk.

CANCELLATIONS

Cancellations must be received in writing. For cancellations received 5 working days or less prior to the event, the attendance fee is non refundable.

DISCLAIMER

It may be necessary, for reasons beyond the control of the conference organisers, to alter the content and timing of the program or the identity of the speakers.

**For Additional Information contact:-
Maura Smith – Tel.: 01 6706089 – E-Mail: maura@dsba.ie – Web:**