



**THE DUBLIN SOLICITORS BAR ASSOCIATION  
CONTINUING PROFESSIONAL DEVELOPMENT SEMINAR**

**MANDATORY PRACTICE MANAGEMENT SEMINAR**

**5 JULY 2023**

**1.00 pm to 3.00 pm**

**VIA WEBINAR**

The 2020 CPD cycle instituted under the CPD Regulation (Solicitors (Continuing Professional Development) Regulations, 2017) S.I. 529 of 2017 came into effect on the 1st January 2020 and continues to run for the calendar year 2023. Every solicitor who is a sole practitioner or a compliance partner and/or an anti-money laundering compliance partner now has a CPD requirement which includes a minimum of 3 hours practice management.

**To meet that requirement this seminar will focus on the following key areas;**

- 1. A review of issues relation to cessation of practice, succession practices and run off cover.**
- 2. Advices on pension issues up to and including retirement**
- 3. How to plan for retirement, passing on your practice, how to “survive” retirement, how to fund it, factors to consider.**

**CHAIR: JOAN DORAN**

**SPEAKERS**

**Sorcha Hayes - A review of issues relation to cessation of practice, succession practices and run off cover.**

**Sorcha is the Head of Regulation at the Law Society** which department deals inter alia with practice Closures, distressed practice closures, professional indemnity insurance, practice commencements and cessations and has spoken extensively on these subjects.

**Tom Kennedy - Advices on pension issues up to and including retirement.**

**Tom is a Principal in the Private Wealth department of Mercer.** He is a qualified certified financial planner with the Financial Planning Standards Board. He has over 40 years' experience in the pensions industry and has spent the last 34 years with Mercer and its associated companies.

**Leo Mangan – Practical issues on leaving your practice.**

Leo is a colleague with many years of experience who recently retired and dealt with the issues that arise on same.



## PLEASE NOTE MEMBERSHIP FEES FOR 2023 ARE NOW DUE

### Conference Information

Date: 5 July 2023  
Time: 1.00pm to 3.00pm  
Registration: Link will be sent by email.  
Location: **VIA WEBINAR**

Fees: € 130.00 Member  
€ 240.00 Non-Member

**CPD: 2 Hours Practice Management**

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### Conference Registration Form (Practice Management)

Please complete the registration form below and send this with your payment to:-  
**Maura Smith, Dublin Solicitors Bar Association, Unit 206, The Capel Building,  
Mary's Abbey, Dublin 7. DX 200206 Capel Building**

Surname \_\_\_\_\_

First Name \_\_\_\_\_

Firm/Organisation \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Telephone \_\_\_\_\_ Fax. \_\_\_\_\_

Year of Admission \_\_\_\_\_ DX \_\_\_\_\_

E-Mail Address \_\_\_\_\_

Payment By Cheque, Card or EFT payable to **Dublin Solicitors Bar Association**

[ ] Member  
[ ] Non-Member  
[ ] Trainee (in a member firm)

#### CONFIRMATIONS

Booking confirmations will be issued to all delegates by e-mail or fax prior to the seminar. Please present your booking confirmation at the seminar registration desk.

#### CANCELLATIONS

Cancellations must be received in writing. For cancellations received 5 working days or less prior to the event, the attendance fee is non refundable.

#### DISCLAIMER

It may be necessary, for reasons beyond the control of the conference organisers, to alter the content and timing of the program or the identity of the speakers.

**For Additional Information contact:-**  
**Maura Smith – Tel.: 01 6706089 – E-Mail: [maura@dsba.ie](mailto:maura@dsba.ie) – Web:**